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2010年 第三季財報  
法人說明會

2010 3Q Result  
Analyst Meeting

28 Oct 2010

- 合併財務數字乃根據財務會計準則公報第七號編製  
Consolidated financials are based on  
Statement of Financial Accounting Standard  
No. 7
- 前三季合併數字係經由會計師核閱  
YT3Q consolidated numbers are reviewed  
by CPA

# 2010年第三季結算數字

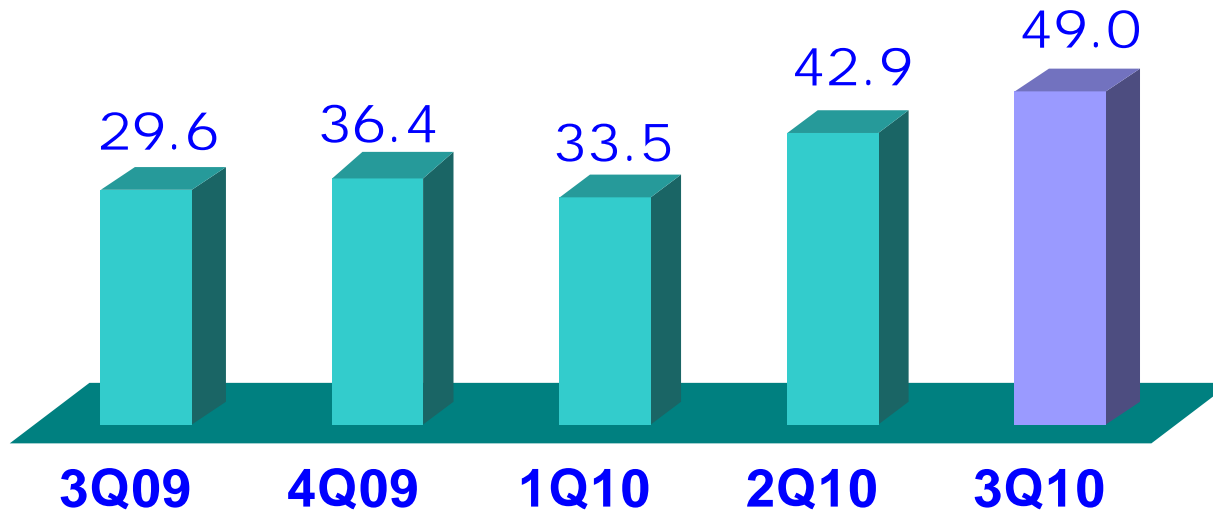
## 2010 Third Quarter Results

# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

QoQ  
+14%

YoY  
+43%

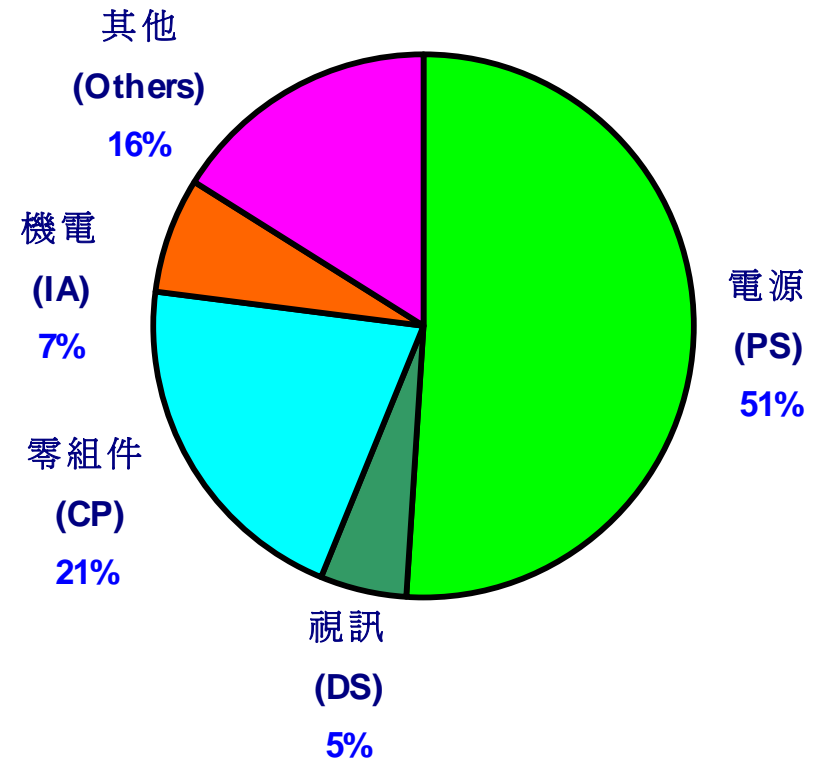
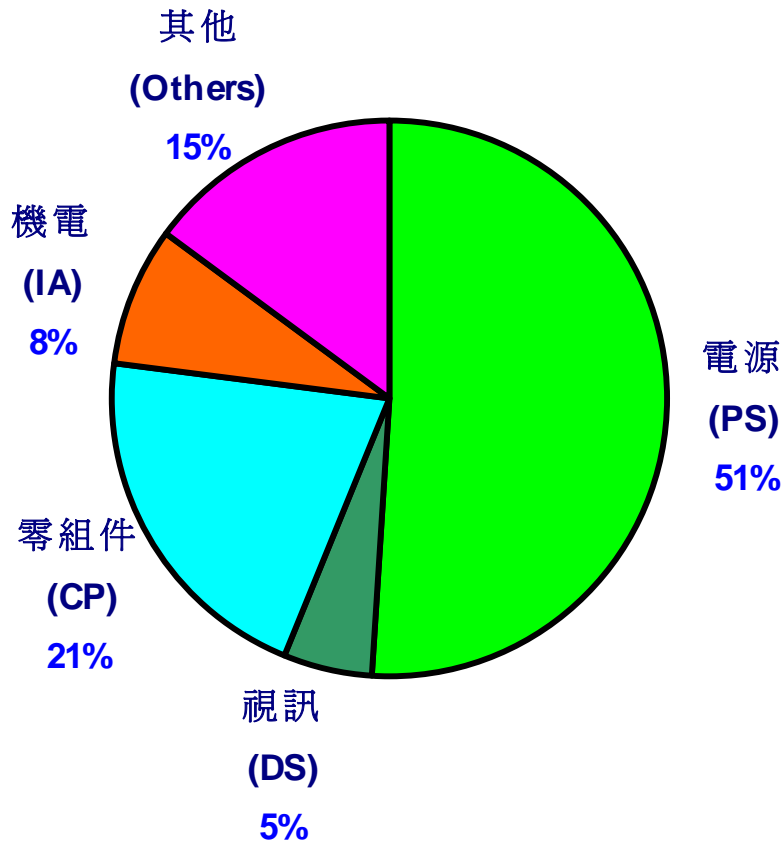


# 業務分類 (1)

## Revenues by Product (1)

2Q10

3Q10



# 業務分類 (1)

## Revenues by Product (1)

單位：新台幣百萬元  
Unit: NT\$ million

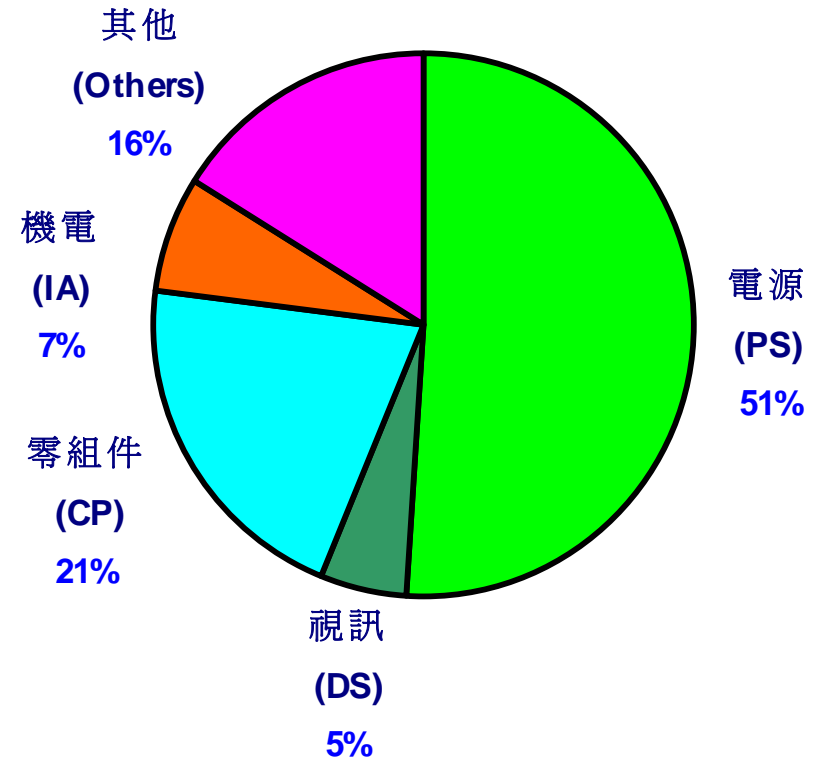
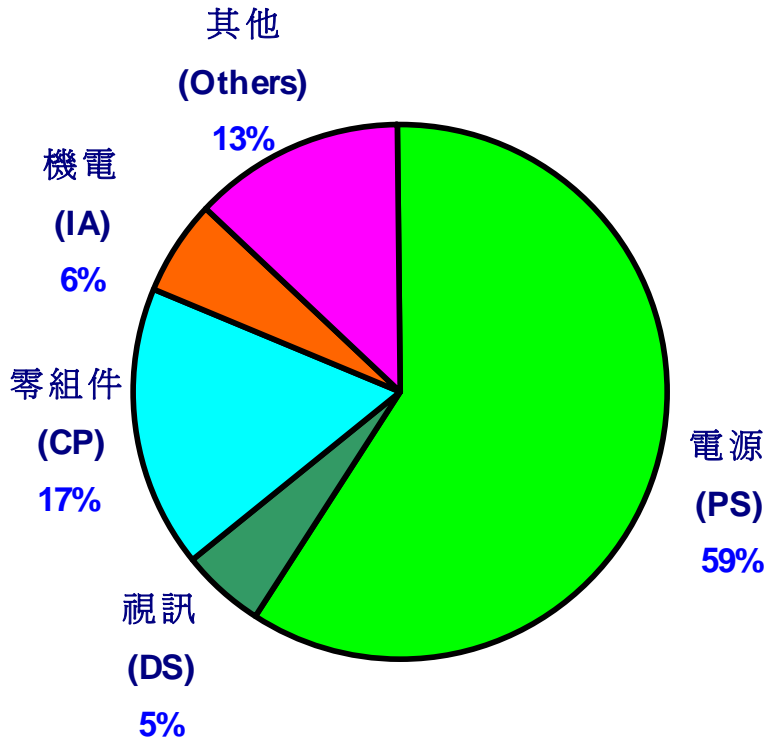
	2Q10	3Q10	Change
PS	22,055	25,113	14%
CP	8,774	10,414	19%
DS	1,939	2,226	15%
IA	3,556	3,629	2%
Others	6,611	7,611	15%
Total	42,935	48,993	14%

# 業務分類 (2)

## Revenues by Product (2)

3Q09

3Q10



## 業務分類 (2)

# Revenues by Product (2)

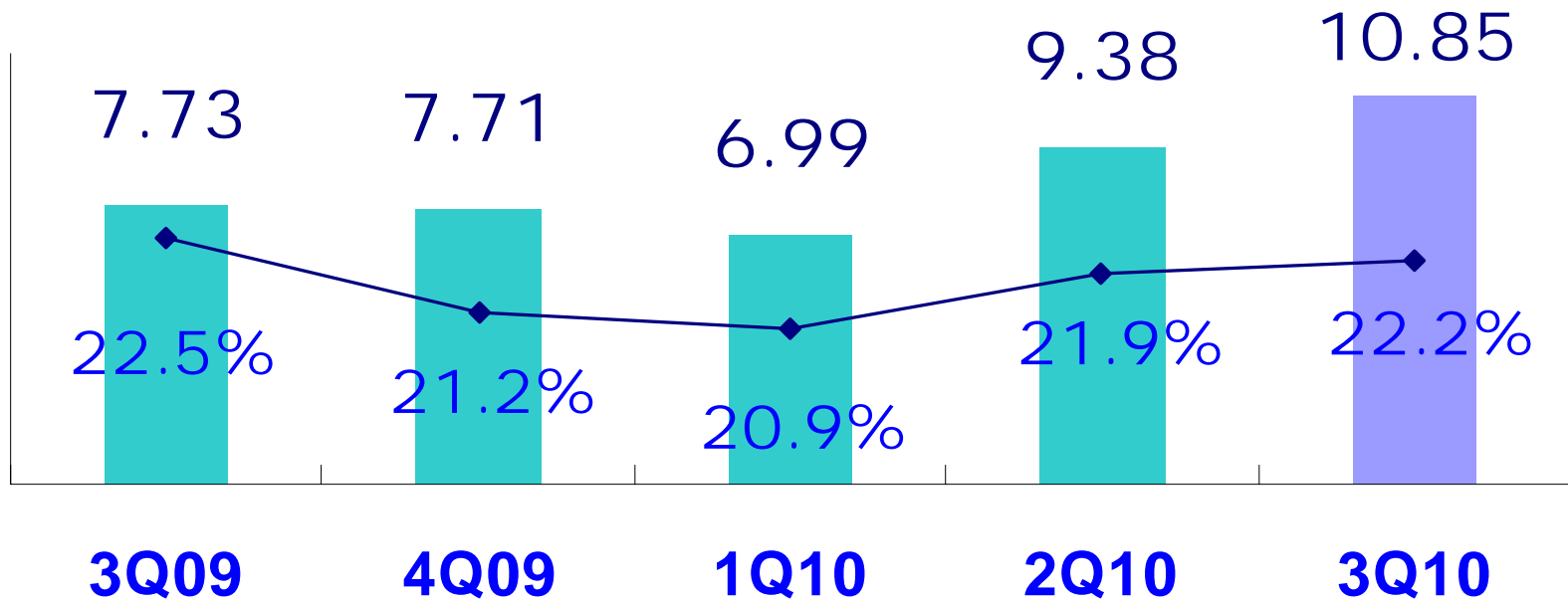
單位：新台幣百萬元  
Unit: NT\$ million

	3Q09	3Q10	Change
PS	20,248	25,113	24%
CP	5,743	10,414	81%
DS	1,783	2,226	25%
IA	1,967	3,629	85%
Others	4,554	7,611	67%
Total	34,295	48,993	43%



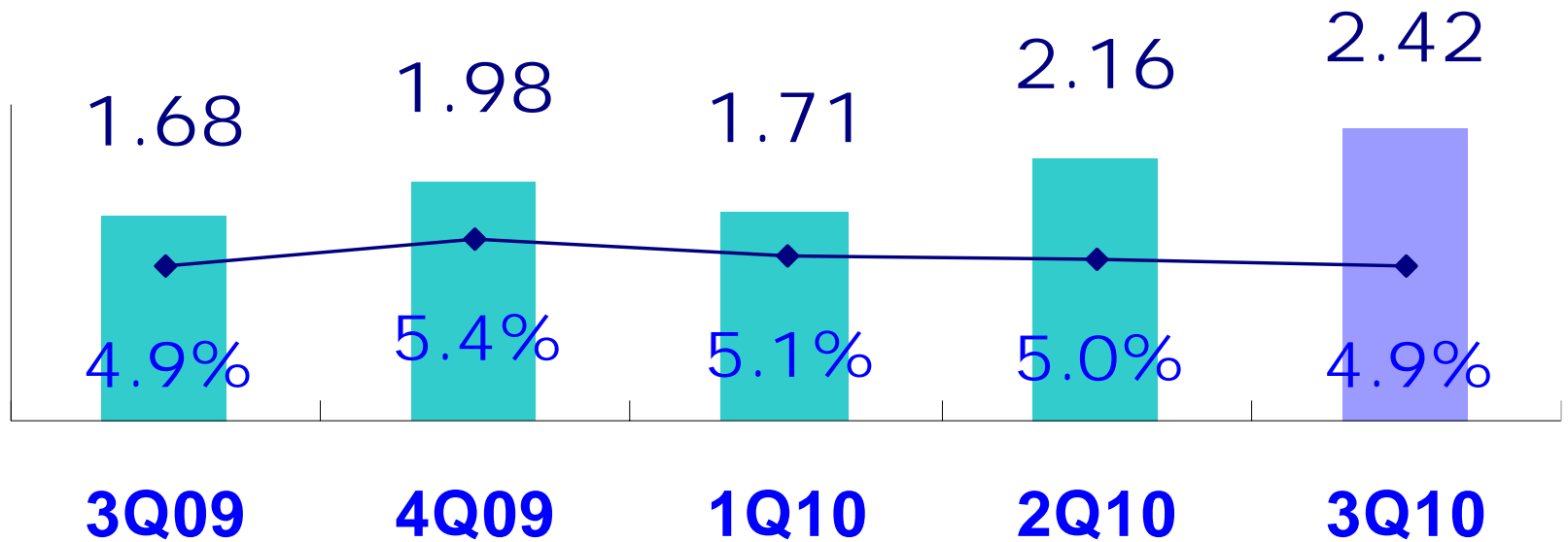
# 營業毛利 Gross Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



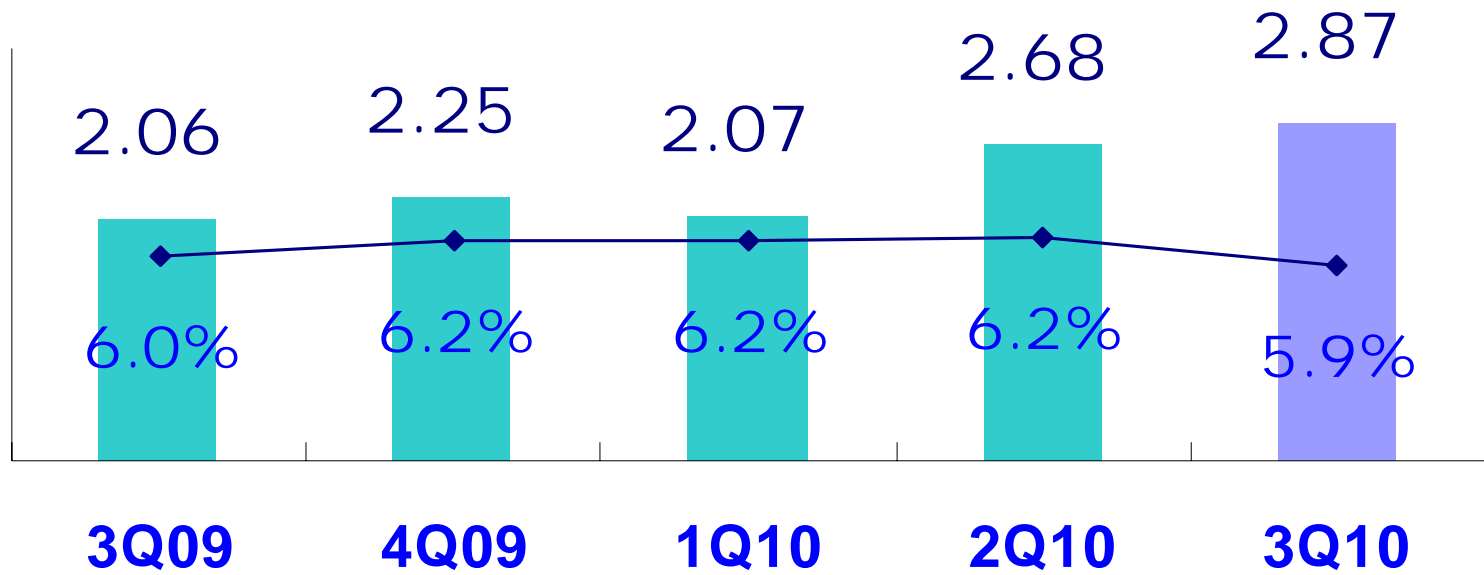
# 研發費用 R&D Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



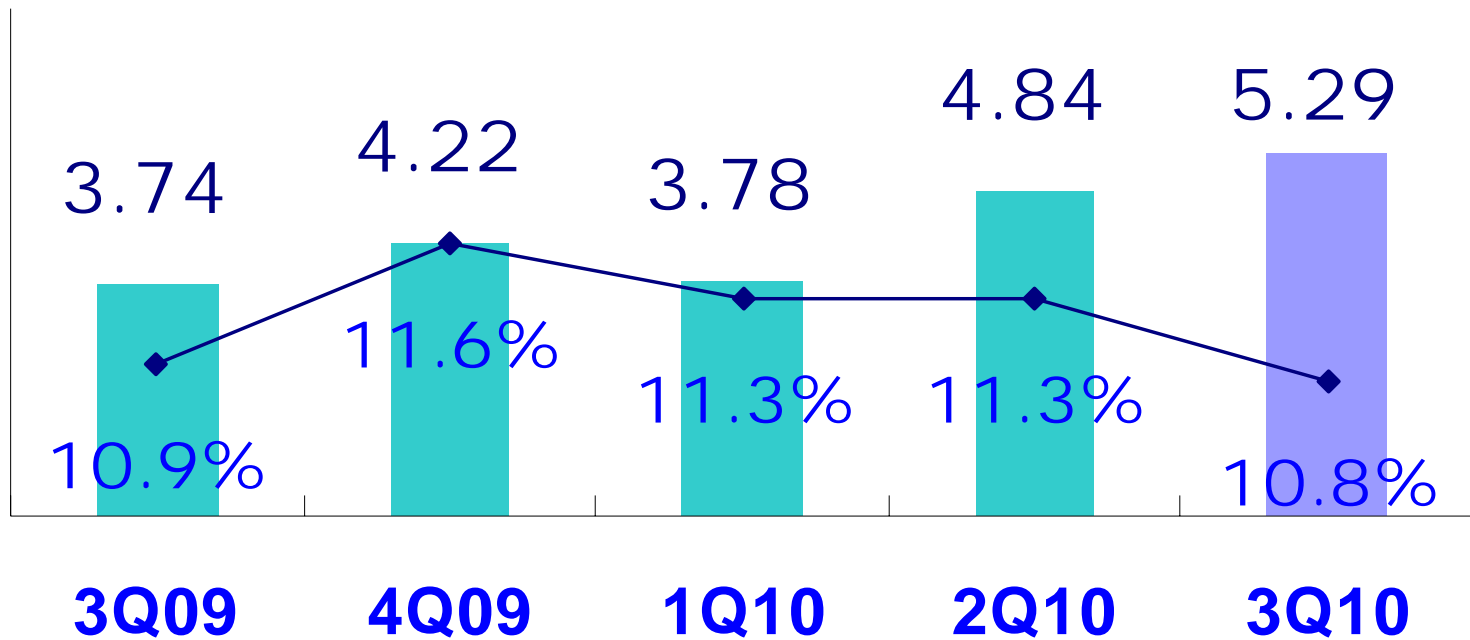
# 銷管費用 SG&A Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



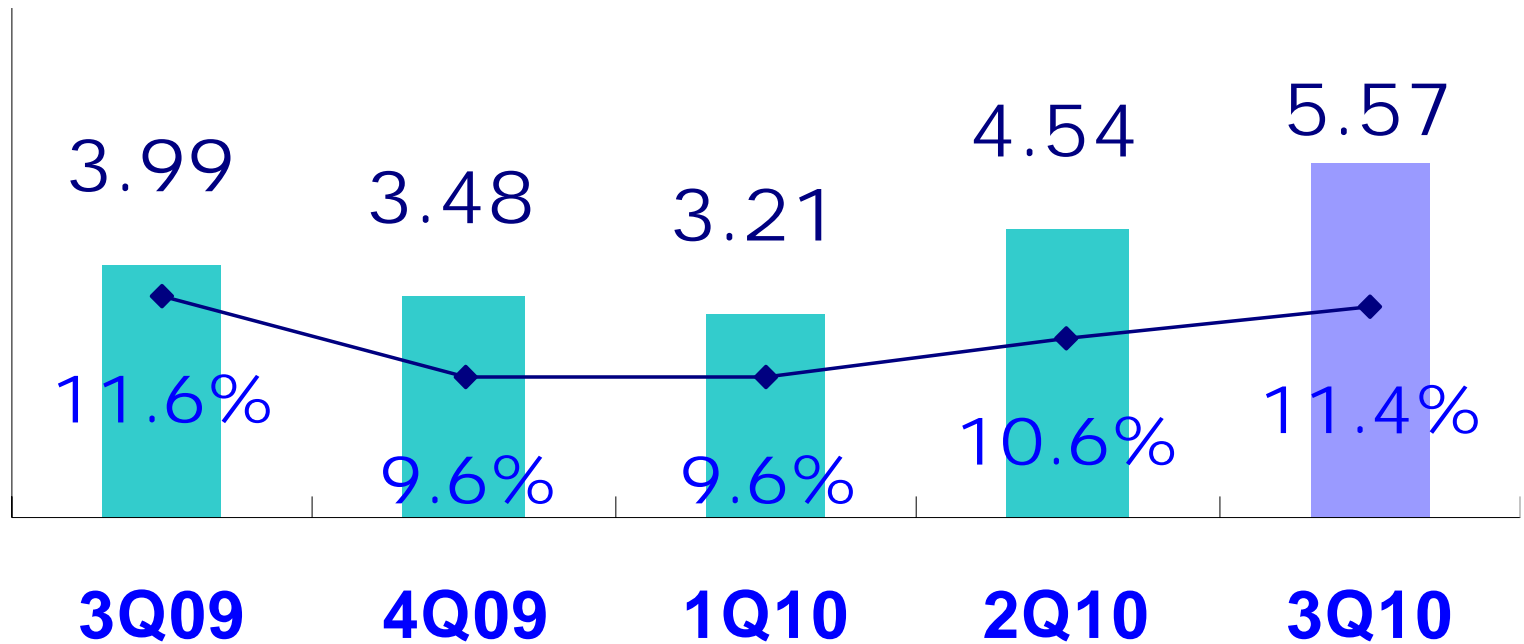
# 總營業費用 Operating Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 營業淨利 Operating Profit

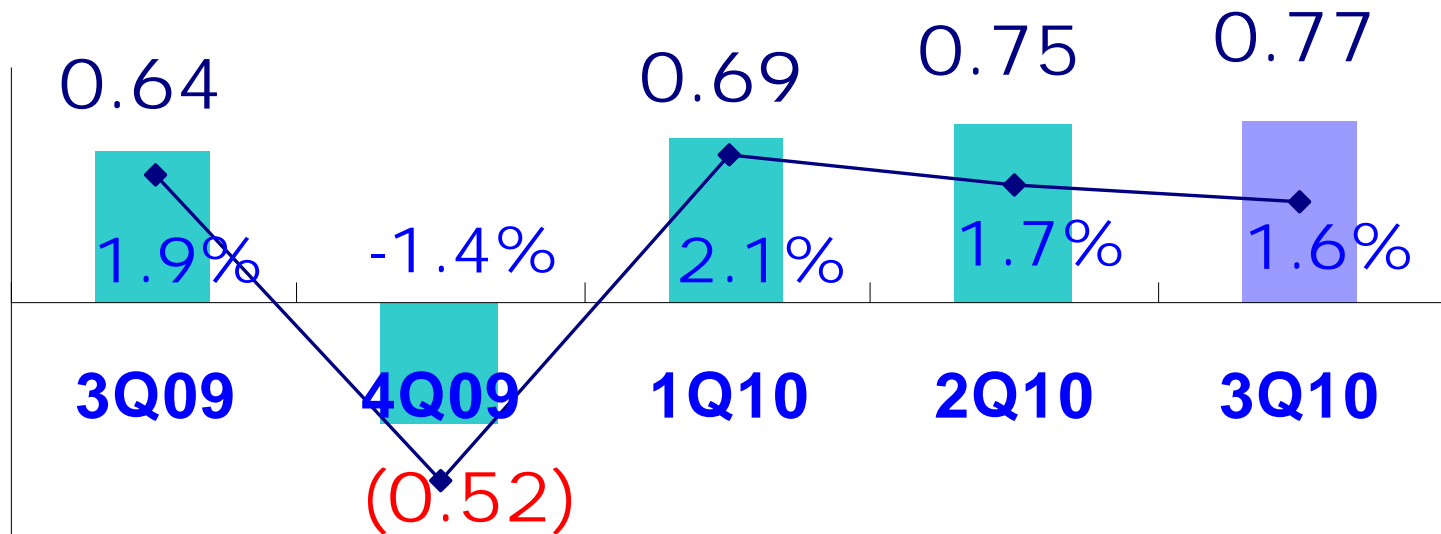
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 業外損益

## Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



## 業外損益細項

# Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	2Q10	3Q10
處分投資(Investment disposal)	(159)	6
投資損益(Investment income)	203	320
利息收益(Interest income)	72	102
現金股利(Cash Dividend)	23	88
匯兌損益(F/X) *	179	311
其他業外損益(Others)	432	(56)
合計(Total)	749	771

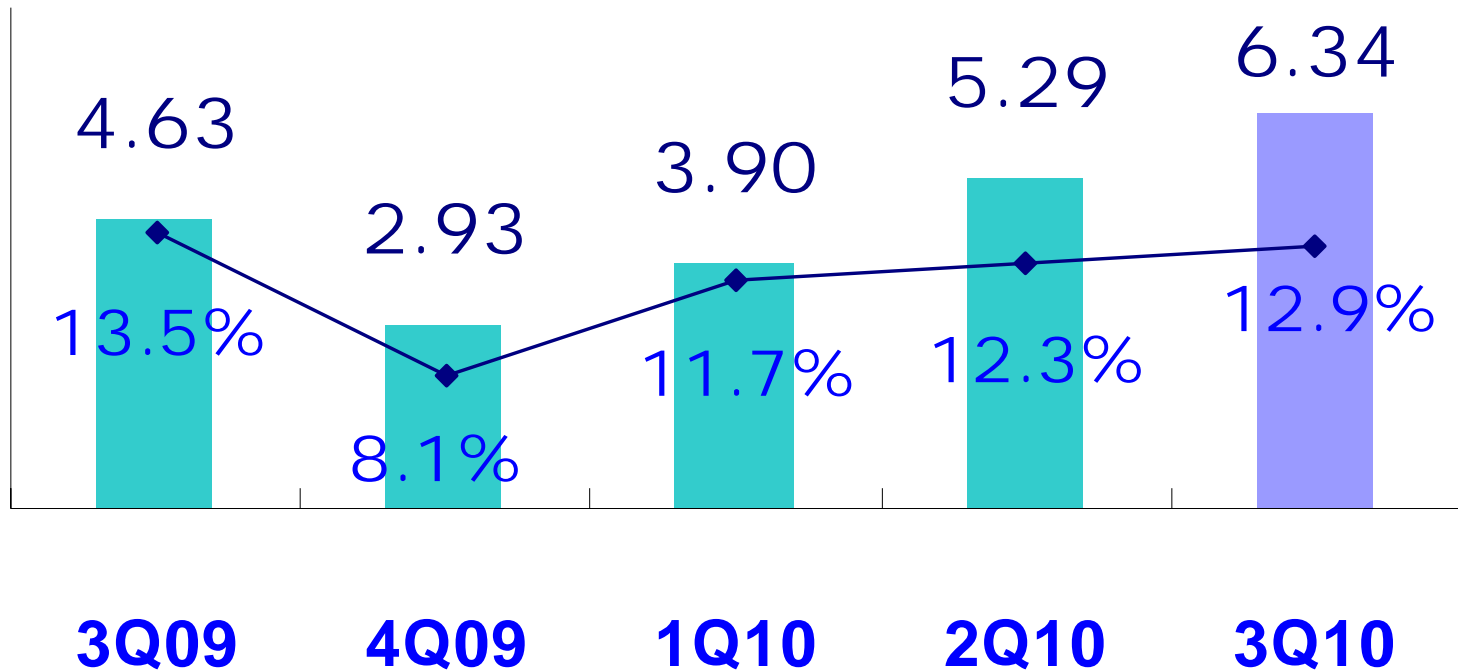
\* 包含外匯相關金融資產評價變更

\* Including FX-related derivatives' fair value change

# 稅前淨利

## Net Income Before Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales





# 所得稅與少數股權

## Tax & Minority Interest

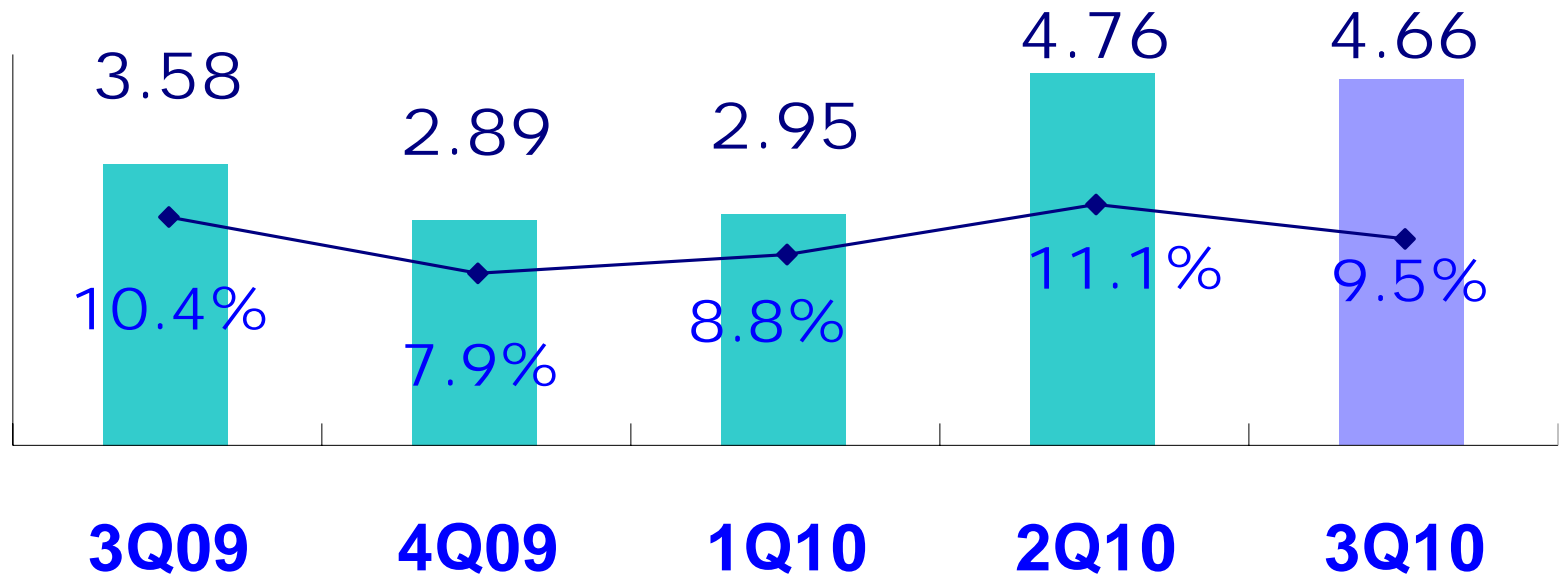
單位：新台幣百萬元  
Unit: NT\$ million

	3Q09	3Q10
稅前淨利(Net income before tax)	4,653	6,338
所得稅(Tax)	(573)	(858)
停業部門損益(Loss from operations of discontinued segments)	5	5
少數股權淨利(Minority interest)	(501)	(823)
稅後淨利(Net income after tax)	3,583	4,661

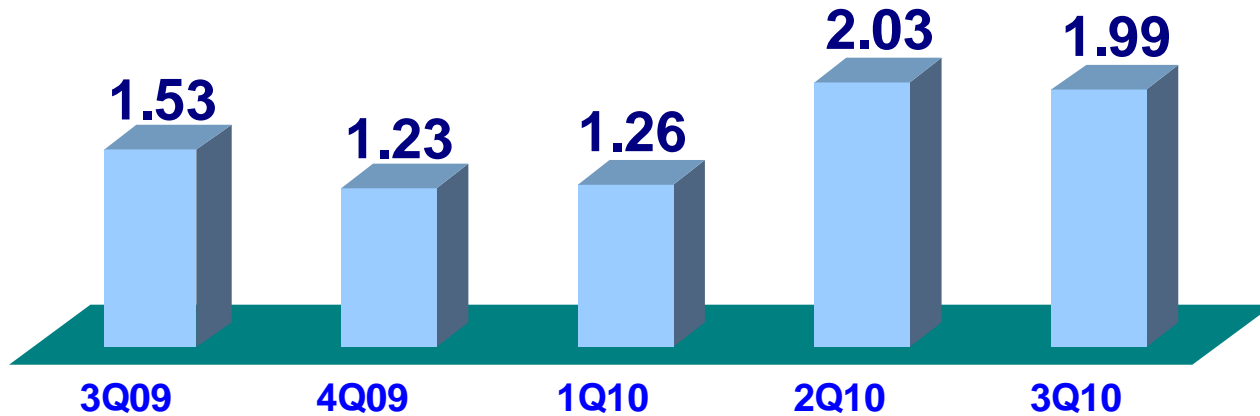
# 稅後淨利

## Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 每股淨利(新台幣元) EPS (unit: NT\$)



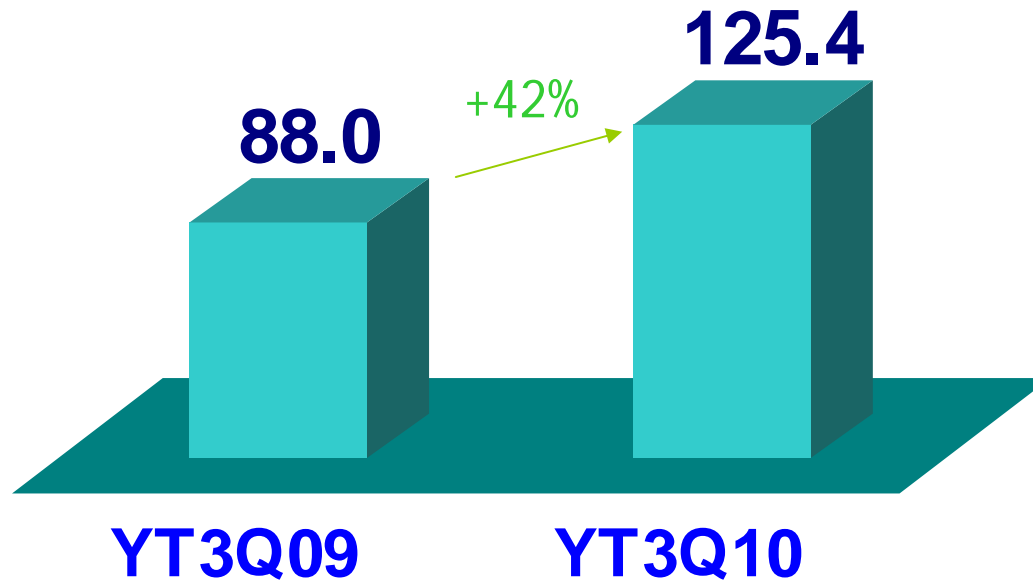
\*每股盈餘之設算基於加權平均股數**23.44**億股

\*EPS based on weighted average shares outstanding of **2,344** million shares.

**2010年前三季結算數字**  
**2010 Year-to-3Q**  
**Accumulated Results**

# 合併營收 Revenues

單位：新台幣十億元  
Unit: NT\$ billion

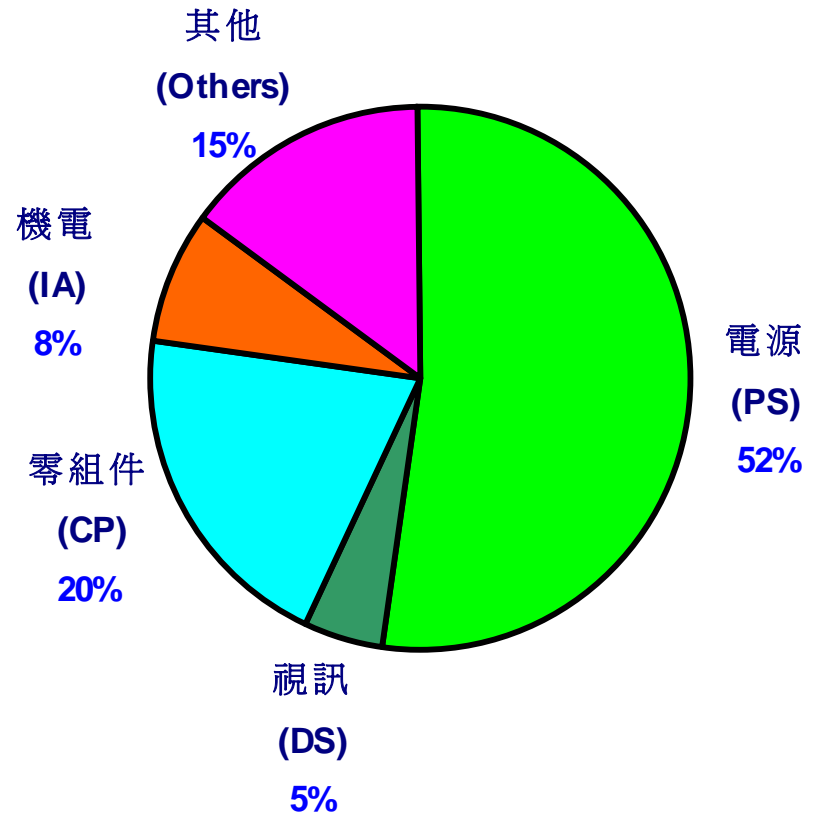
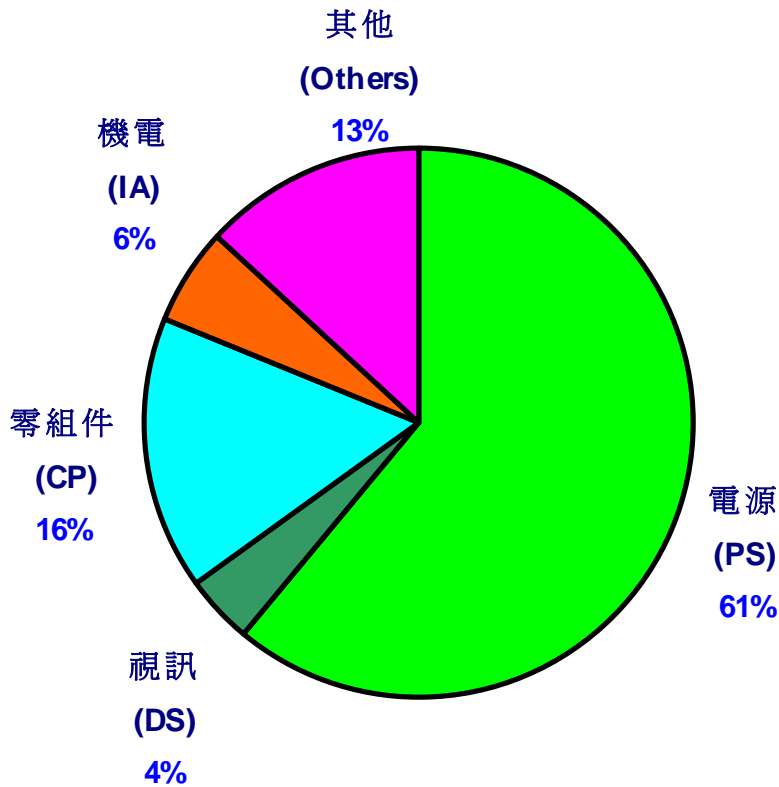


# 業務分類

## Revenues by Product

YT3Q09

YT3Q10





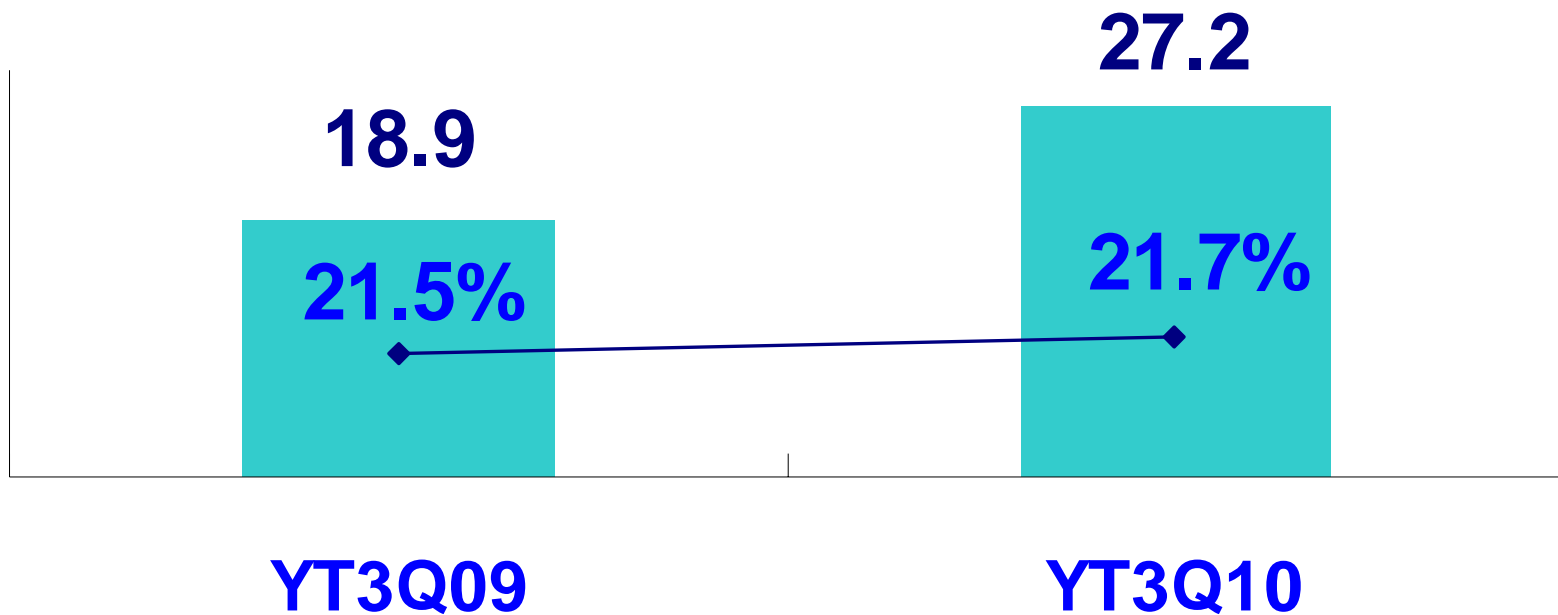
# 業務分類

## Revenues by Product

	YT3Q09	YT3Q10	Change
PS	53,768	65,508	22%
CP	14,071	24,606	75%
VD	3,748	6,304	68%
IA	4,862	9,501	95%
Others	11,550	19,473	69%
Total	87,999	125,392	42%

# 營業毛利 Gross Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

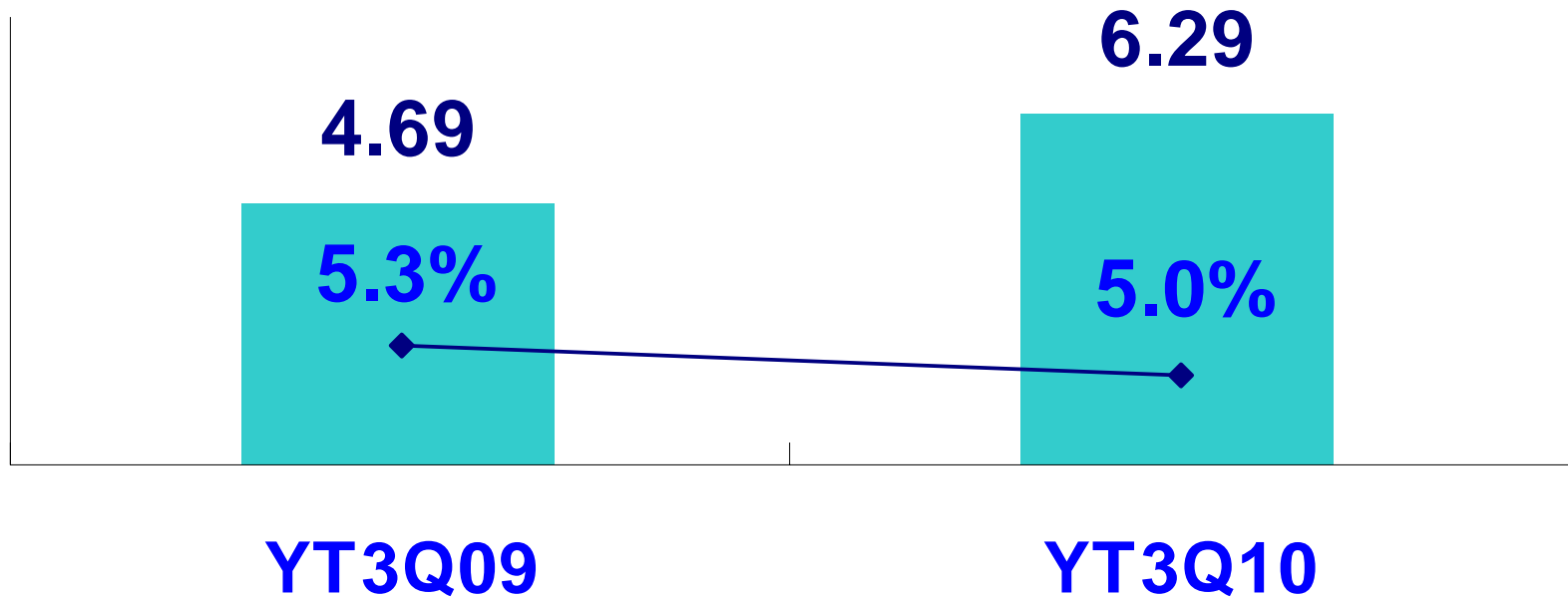




# 研發費用

## R&D Expense

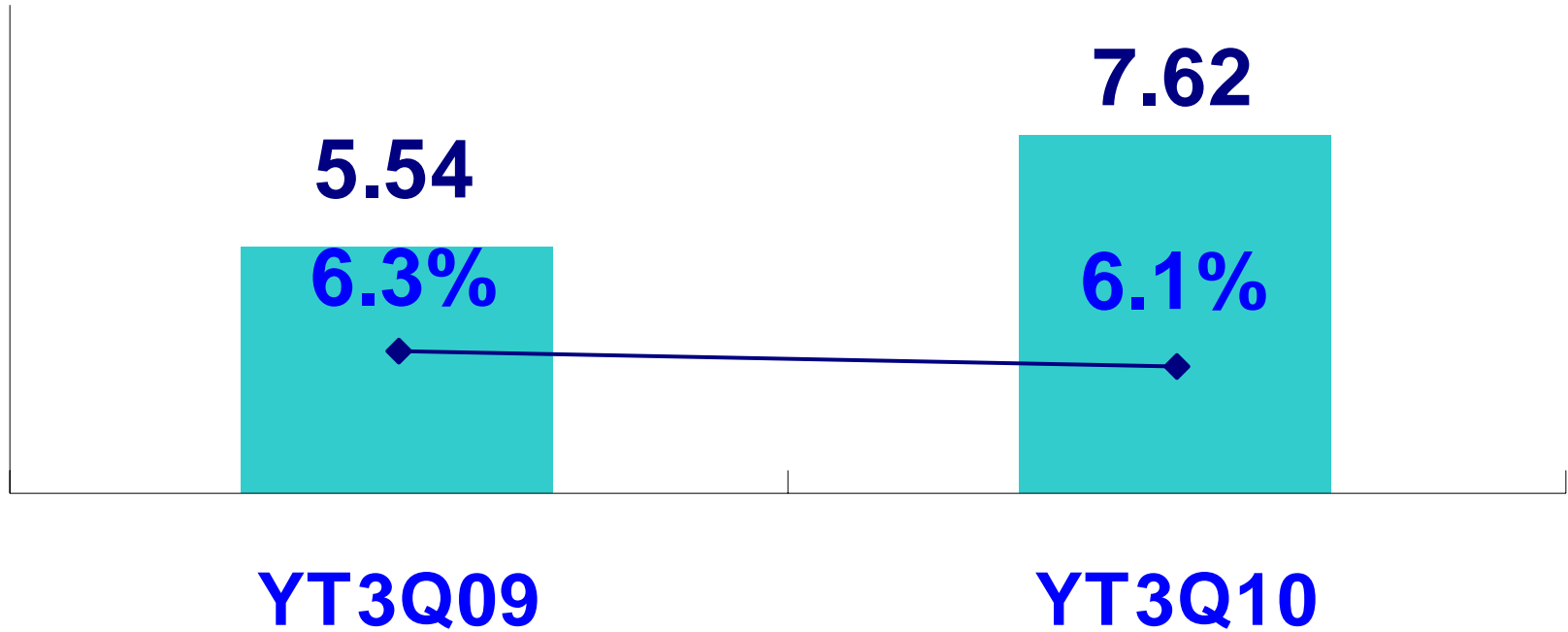
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 銷管費用

## SG&A Expense

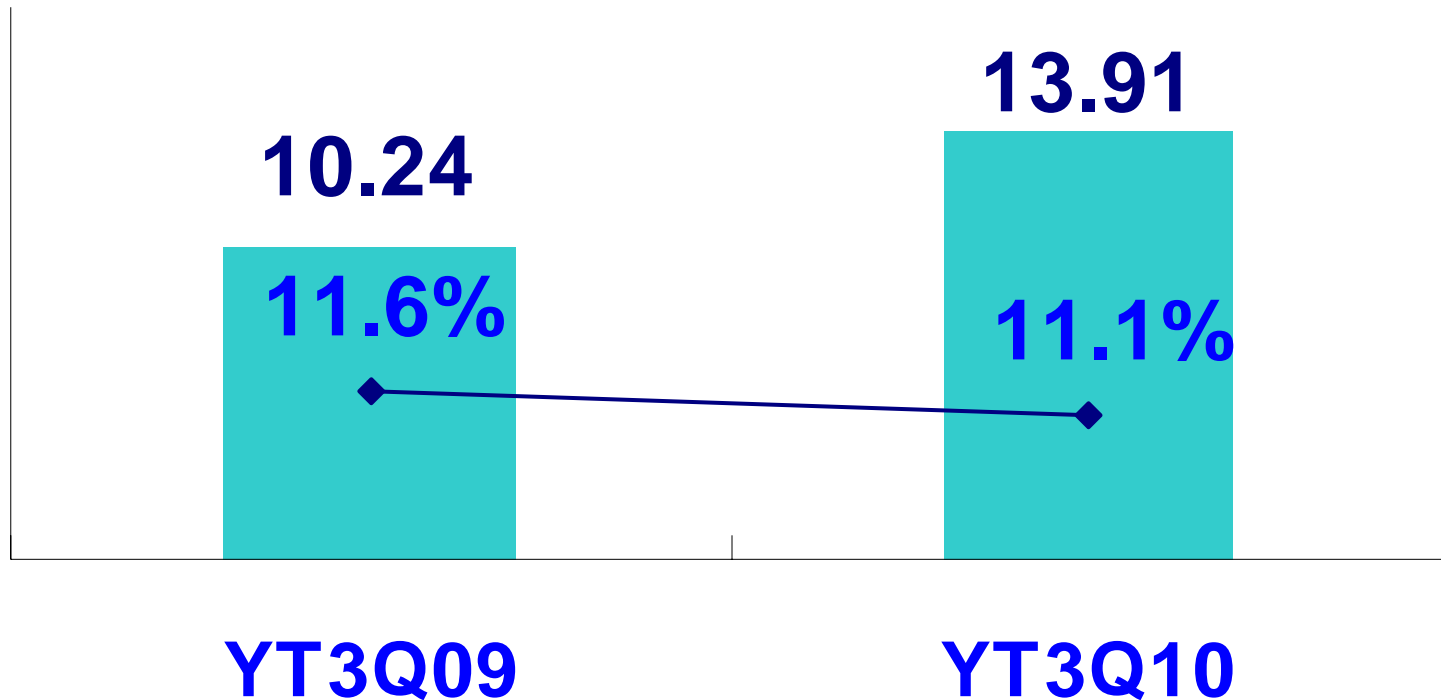
單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 總營業費用

## Operating Expense

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales

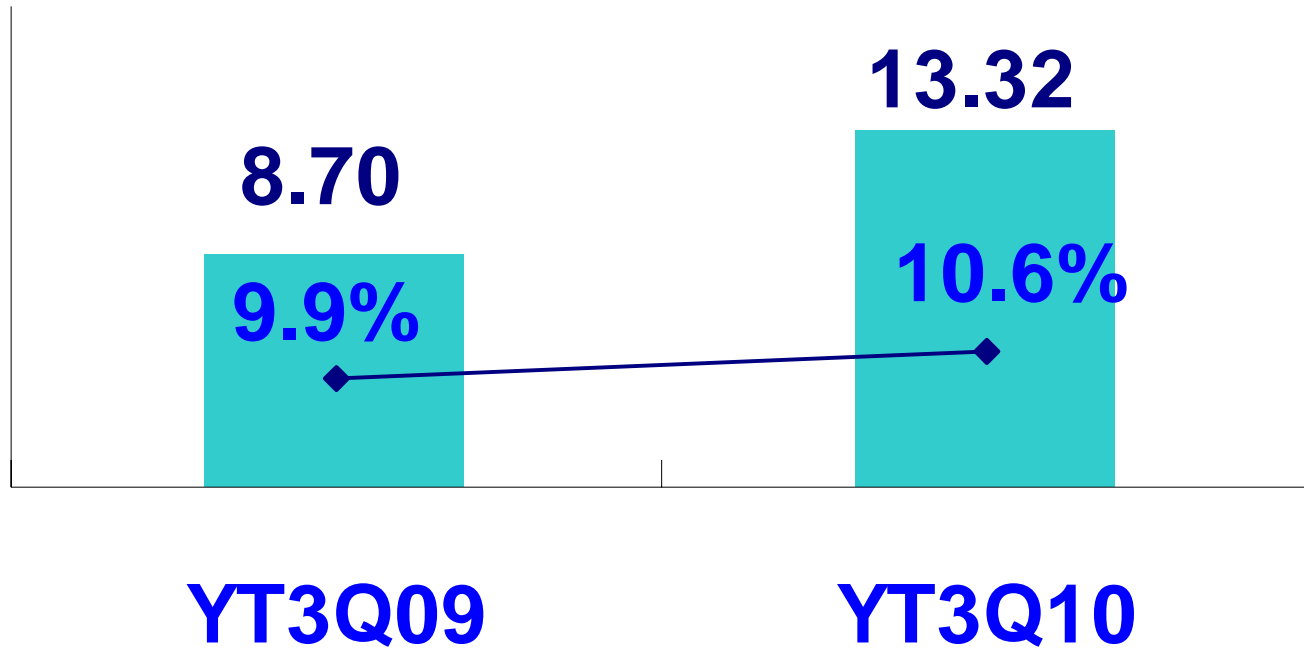


# 營業淨利

## Operating Profit

單位：新台幣十億元及營收百分比

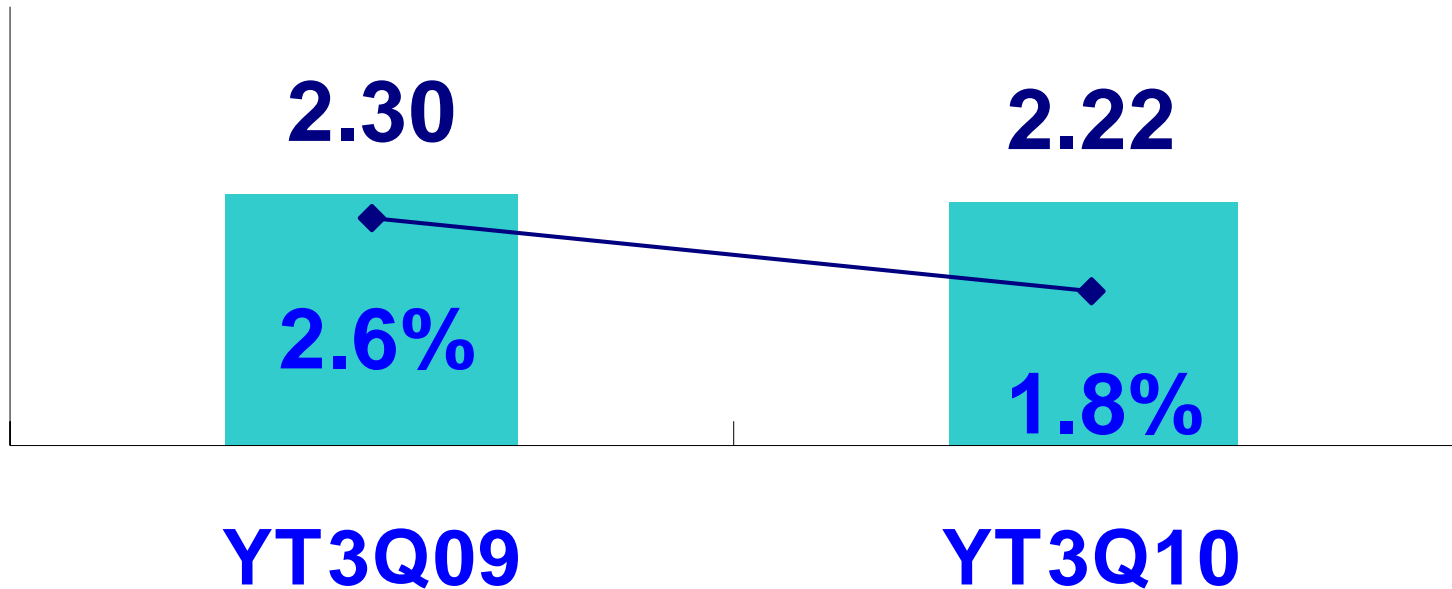
Unit: NT\$ billion & % of sales



# 業外損益

## Non-Operating Profit

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



## 業外損益細項

# Non-Operating Income Breakdown

單位：新台幣百萬元

Unit: NT\$ million

	YT3Q09	YT3Q10
處分投資(Investment disposal)	27	(157)
投資損益(Investment income)	541	789
利息收益(Interest income)	312	249
現金股利(Cash Dividend)	33	111
匯兌損益(F/X) *	564	585
其他業外損益(Others)	819	637
合計(Total)	2,296	2,215

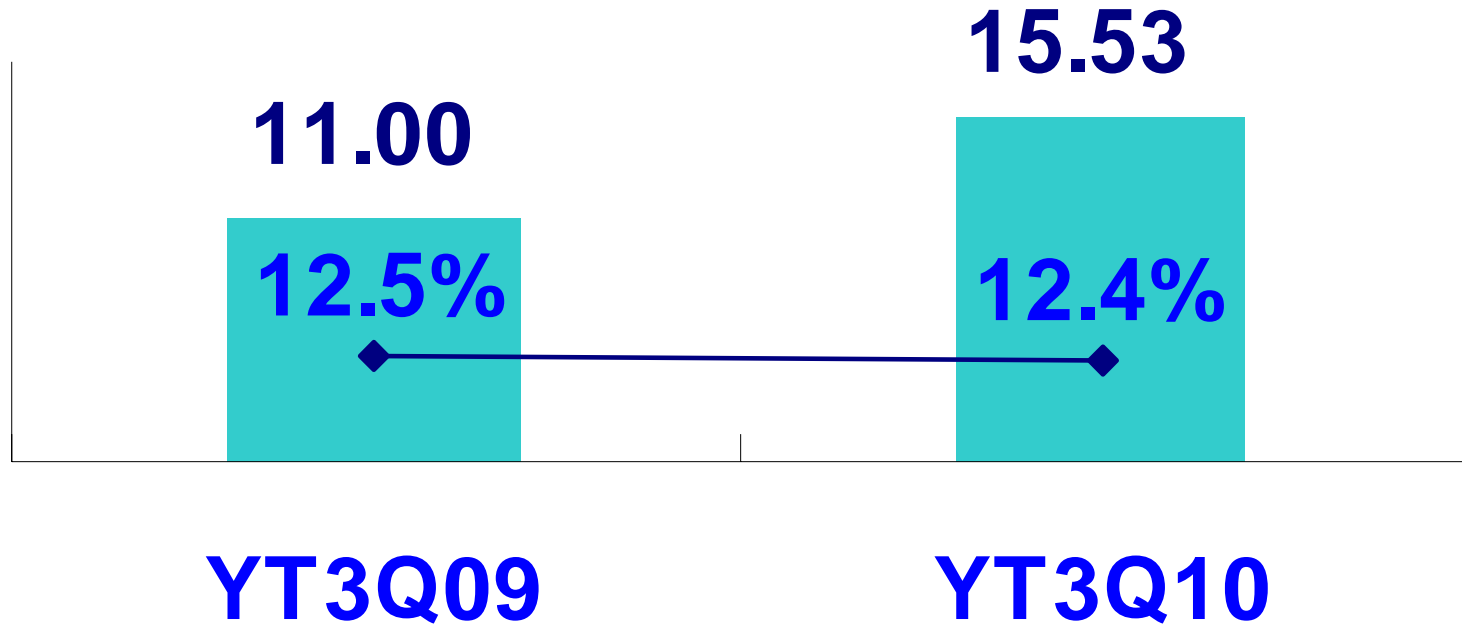
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# 稅前淨利

## Net Income Before Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 所得稅與少數股權

## Tax & Minority Interest

單位：新台幣百萬元  
Unit: NT\$ million

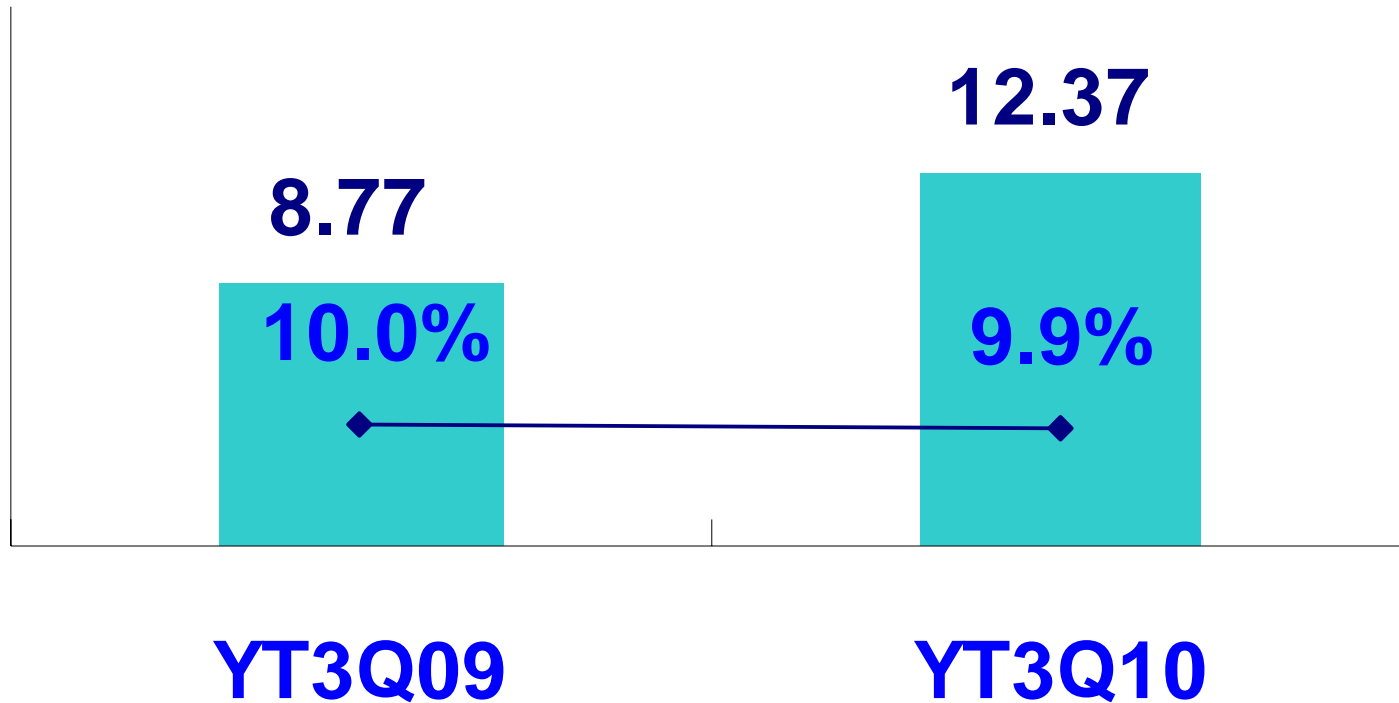
	YT3Q09	YT3Q10
稅前淨利(Net income before tax)	10,997	15,534
所得稅(Tax)	(507)	(1,393)
停業部門損益(Loss from operations of discontinued segments)	(353)	11
少數股權淨利(Minority interest)	(1,370)	(1,786)
稅後淨利(Net income after tax)	8,766	12,367



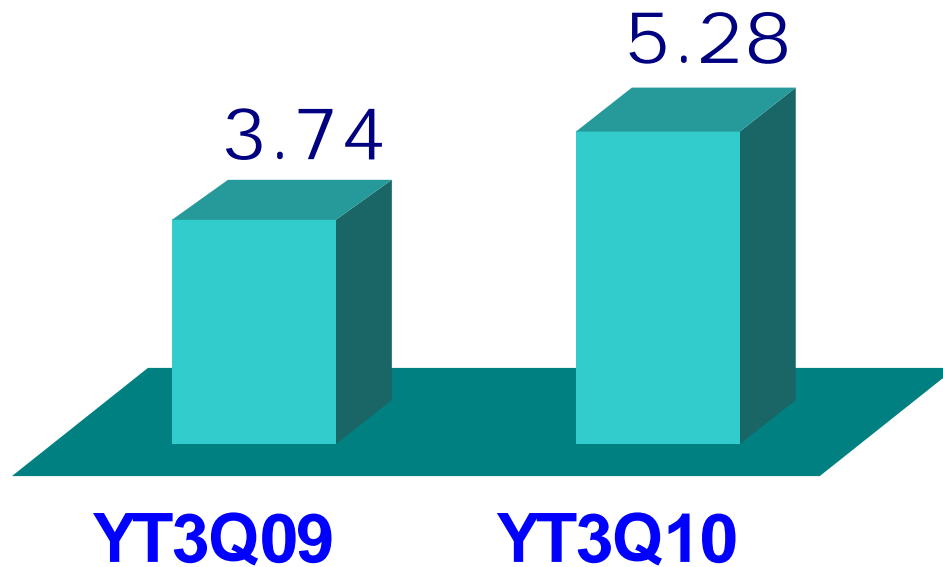
# 稅後淨利

## Net Income After Tax

單位：新台幣十億元及營收百分比  
Unit: NT\$ billion & % of sales



# 每股淨利(新台幣元) EPS (unit: NT\$)



\*每股盈餘之設算基於加權平均股數**23.44**億股

\*EPS based on weighted average shares outstanding of **2,344** million shares.

謝謝！  
THANK YOU !